MoneySoft®

FIXED ASSET PRO | MONEYSOFT

Direct Answers to the Questions Every Buyer Should Ask

How Fixed Asset Pro and MoneySoft answer the questions that matter most to financial and accounting professionals evaluating fixed asset software.

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“We are not pretending to be neutral. We are telling you directly how Fixed Asset Pro answers the questions every buyer should ask.”

How to Use This Document

This document was produced by MoneySoft, the publisher of Fixed Asset Pro. We are not pretending to be neutral. We are telling you directly how Fixed Asset Pro answers the questions every buyer should ask when evaluating fixed asset software for a small or mid-sized organization.

Use it as a comparison tool. Bring it into your evaluation alongside any other system you are considering. If your situation includes a requirement not covered here, call us at 800-966-7797. We would rather answer a hard question now than have you find out the answer after you have committed.

MoneySoft has been serving accounting and finance professionals since 1991. The people who answer our phones understand accounting, not just software. That is not a marketing claim. It is the reason our customers stay.

1 Will It Handle Our Depreciation Requirements?

Does it support the depreciation methods we use?

Fixed Asset Pro supports **81 depreciation methods** covering a full range of US tax and financial reporting requirements. MACRS, ACRS, straight-line, declining balance, sum-of-years digits, and more. If you are depreciating assets in the United States for tax and financial reporting purposes, the method you need is almost certainly there. If you have a specific method you want to confirm, call us before you buy.

Does it handle tax depreciation and GAAP depreciation?

Yes. Fixed Asset Pro calculates up to **six depreciation books** simultaneously from a single set of asset inputs — financial (GAAP), federal tax, AMT, ACE, state, and one additional book you configure for your own purposes. Each book is independently configured per asset: different cost basis, method, useful life, convention, business-use percentage, and Section 179 treatment can all vary by book for the same asset. You set up the asset once. All six books calculate from that single set of inputs, with no duplicate entry.

What about bonus depreciation and Section 179?

Both are fully supported. Bonus depreciation is applied to qualifying assets per current tax law, and Section 179 expensing is handled at the asset level with IRS annual limits enforced at the company level. Fixed Asset Pro updates each January to reflect current-year tax law changes, so the rules applied are the ones currently in effect.

How does it handle MACRS conventions and special rules?

Half-year, mid-quarter, and mid-month conventions are applied correctly per asset automatically. Luxury auto limitations and listed property rules are applied correctly, so vehicle depreciation is never overcalculated. The 40% mid-quarter rule is applied automatically when more than 40% of depreciable assets are placed in service in the fourth quarter. These are not options to configure — they are business rules the software applies because the law requires them.

Can it handle a short tax year?

Yes. Fixed Asset Pro handles short-year depreciation calculations for organizations whose fiscal year changes to a calendar year or calendar year changes to a fiscal year, and for the first and last years of an entity's operations.

If you are running a depreciation environment that involves methods or situations not listed here, bring that question to a consultation. We will show you specifically how Fixed Asset Pro handles it.

2 Does It Cover the Full Accounting Lifecycle?

How does it handle asset acquisitions?

Each asset gets its own record that you can enter or import in bulk. You assign the asset description, placed-in-service date, cost basis, asset class, GL account codes, location, department, and depreciation configuration for each book at the time of entry. Asset templates let you pre-configure settings for common asset types so that adding a new asset of the same class is fast and consistent. A quick-add form handles straightforward acquisitions without stepping through the full record.

What about assets still under construction?

Fixed Asset Pro includes a full **construction in progress** module. Costs accumulate in a CIP project from the first invoice through project completion. When the project is complete, you convert it into one or more capitalized assets ready to depreciate. Nothing falls through the cracks at the moment of capitalization, and the CIP balance is tracked and reportable throughout the construction period.

How are disposals handled?

Record a disposal and Fixed Asset Pro calculates gain or loss across every book automatically and generates the journal entries for your accounting system. You can dispose of a single asset, a group of assets in one operation, or split an asset into a disposed portion and a remaining portion that continues to depreciate. Disposal history is retained in the system.

Does it track anything beyond the depreciation schedule?

Yes, and this is where Fixed Asset Pro goes meaningfully beyond a depreciation calculator. Each asset record includes an asset control section that stores physical detail alongside the accounting data: custodian, physical location, condition, warranty coverage, and service agreements. A file cabinet attached to each record holds invoices, purchase orders, images, and other files linked directly to that asset. You can also set tasks and reminders on individual assets — warranty expiration dates, scheduled service intervals, insurance review dates, or any date-driven follow-up your organization tracks. For most users, this capability is an unexpected benefit. The accounting brings them to Fixed Asset Pro. The asset control features are what make it a complete system.

Can it track assets we own but do not depreciate?

Yes. Land, expensed items below your capitalization threshold, and other non-depreciable assets can all be tracked in Fixed Asset Pro using the same organizational structure, classification fields, and physical detail as depreciable assets. They appear in asset listings and feed the personal property tax report, so your records reflect everything you own — not just what appears on your depreciation schedule.

3 What Reports Does It Produce?

What standard reports are included?

Fixed Asset Pro includes **24 built-in reports** covering everything your organization needs for monthly close, year-end, audit, and tax. Depreciation schedules, acquisitions, disposals with gain and loss, net book value, roll forward, projections, journal entries, construction in progress, Form 4562, Form 4797, AMT, personal property tax, and UBIA for Section 199A. Every report runs with flexible options for book, period, sorting, subtotals, and filters. Each report exports to Excel, PDF, or Word in one step.

Can we create reports that are not in the standard library?

Yes. **Flex View** is a dynamic, searchable, sortable grid that puts your entire asset list in front of you. Choose the fields you need, sort and filter, add subtotals, and export to Excel in one step. Over 30 preset views are ready to use out of the box, and you can create as many custom views as your work requires with no limit. Where the 24 built-in reports handle your accounting, tax, and audit outputs, Flex View handles operational requirements when you need specific selected data, in a specific order, organized in a way not covered in the built-in reports.

Are the reports formatted for auditors and tax preparers?

Yes. The report library was designed around the outputs your auditors, tax preparer, and management actually ask for. Form 4562 and Form 4797 reports are included. Net book value, roll forward, and depreciation schedules produce in the format your CPA expects. For organizations working with an outside accountant at year-end, your fixed asset records are organized and ready to hand off the moment they are needed.

4 How Do We Get Our Existing Data In?

Can we import from our current system?

Yes. If your current system exports to Excel or CSV — and virtually every fixed asset system does — the **Data Import Wizard** in Fixed Asset Pro guides you through a structured import. An included Excel import template defines the field structure and shows you exactly how to prepare your data before you begin. You map your current system's fields to Fixed Asset Pro's fields, review the import, and validate the results. The import handles opening accumulated depreciation so your books pick up where the old system left off.

What support is available during the migration?

Every new license includes a **30-minute personalized onboarding session** with a MoneySoft specialist who understands both the software and the accounting behind it. The 15-video Quick Start library includes a video specifically on validating prior accumulated depreciation against your prior system. US-based support is available by phone, email, and chat if questions come up during the process.

How long does a typical migration take?

Installation takes minutes. The migration itself depends primarily on the condition of your existing data and how much cleanup it requires before import. Organizations with clean, well-organized data typically complete the import and validation in a day or two. Organizations with years of accumulated inconsistencies in their records may need more time for data preparation. The onboarding session is specifically designed to help you understand what your data situation looks like and what to expect before you begin.

If you have a specific concern about migrating from your current system, bring it to a consultation. We have seen most migration situations before and can tell you specifically what to expect.

5 How Is It Deployed and Where Does Our Data Live?

Is it a cloud application or desktop software?

Fixed Asset Pro is a **desktop application**, and that is a deliberate choice. Your asset records, depreciation schedules, and audit-ready reports are sensitive financial data. They belong on your system, under your control — not on a third-party server managed by a software vendor. The software installs on Windows 11 or Windows 10 in minutes, requires no database engine, and runs under 150MB.

Where is our data stored?

Wherever you choose. Fixed Asset Pro stores your data on your workstation, on a network folder, or in a cloud drive of your choosing such as OneDrive or Google Drive. MoneySoft does not host or have access to your data. You own it completely, and you can move it at any time.

Can multiple users access it?

Yes. The Site License supports up to seven users at one location. For multi-user deployments, Fixed Asset Pro supports Windows Remote Desktop Server, Terminal Server, and Citrix — the program is installed centrally and accessed from workstations, which is how many multi-user accounting environments already work. If your organization needs access for more than seven users or across multiple locations, contact us to discuss an Enterprise License. We will scope it to your specific situation.

Does it require IT involvement to install and maintain?

For most organizations, no. Fixed Asset Pro uses a self-contained database that installs without a separate database engine and requires no ongoing IT maintenance. There is no SQL Server to configure, no database administrator required, and no conflicts with other software. For most small and mid-sized accounting teams, one person handles the installation in minutes without IT involvement. Local administrator privileges are required to run the installation.

6 What Does It Cost, Now and Going Forward?

What is the license price?

Fixed Asset Pro is **$499** for a Single License and **$599** for a Site License. The Single License covers one user with unlimited companies and unlimited assets. The Site License covers up to seven users at one location, also with unlimited companies and unlimited assets. Enterprise licensing for larger teams or multiple locations is available — contact us to discuss.

What does the annual renewal cost and what does it include?

The Single License renews at **$249 per year**. The Site License renews at **$349 per year**. The renewal includes the January update reflecting current-year tax law changes, any program improvements released during the year, and continued access to US-based support. There is no price increase tied to how many assets you are tracking or how many companies you manage. The renewal price is the renewal price.

Are there per-asset charges, per-user charges, or modules to buy separately?

No. The license price covers everything Fixed Asset Pro does. There are no modules, no add-ons, no per-asset tiers, and no per-user growth charges. The price you see is the price, and it does not change as your asset count grows or your organization adds entities. This is one of the most common reasons organizations move to Fixed Asset Pro from larger systems — they were paying for scale they did not need and growth pricing they did not expect.

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What does the total cost look like over three years?

A Single License holder pays $499 in year one and $249 per year to renew. Over three years, the total is **$997**. A Site License holder pays $599 in year one and $349 per year to renew. Over three years, the total is **$1,297**. For most organizations switching from higher-priced systems, the savings in the first year alone exceed the cost of the license.

7 What Does Support Look Like, and Who Is MoneySoft?

"The people who answer our phones understand accounting, not just software."

Who answers the phone when something goes wrong?

A real person, US-based, who understands both Fixed Asset Pro and the accounting behind it. Not a ticket system, not a script reader, not a support queue that routes to a general help desk. Phone, email, and chat during business hours. The same team that has been serving our customers since 1991.

Is support included in the annual renewal?

Yes. US-based support is included in the license and renewal price. There is no separate support contract, no premium tier required to reach a person, and no per-incident billing. Site License holders must designate one support contact person to submit support inquiries.

What onboarding is provided?

Every new license includes a **30-minute personalized onboarding session** with a MoneySoft specialist. This is not a recorded webinar or a group orientation. It is a one-on-one session focused on your specific situation — your asset data, your depreciation configuration, your reporting needs. The 15-video Quick Start library is also included and covers installation, data import, depreciation setup, reporting, and common questions new users ask first.

How long has MoneySoft been doing this?

Since 1991. We are a small, focused company that publishes specialized financial software for financial and accounting professionals at small and mid-sized organizations. We are not a platform. We are not enterprise software. We are a team that has been doing this work for a long time and cares about getting it right. Our Capterra rating reflects that: 4.5 out of 5 across more than 200 reviews from the financial professionals who use the software every day.





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8 What If It Is Not Right for Us?

Is there a money-back guarantee?

Yes. Use Fixed Asset Pro with your real asset data for **30 days**. If you are not able to centralize your fixed asset records, run depreciation calculations, and generate the reports you need, request a full refund. We are confident in what Fixed Asset Pro does. The guarantee exists because we would rather earn your confidence than keep your money.

If we need to move to a different system in the future, how do we get our data out?

Fixed Asset Pro exports your complete asset data to Excel or CSV at any time. Your data is yours, stored on your own systems, and can be exported whenever you need it. There is no lock-in, no data hostage, and no friction in the exit. We think that is how software should work, and we are willing to say so before you buy.

"We are confident in what Fixed Asset Pro does. The guarantee exists because we would rather earn your confidence than keep your money."

A Requirement Not Covered Here?

Fixed asset situations vary. If your organization has a depreciation requirement, a data situation, or an operational need that is not addressed in this document, call us before you make a decision. We would rather spend twenty minutes answering your specific question than have you guess at the answer.

We have been doing this since 1991. There are very few fixed asset situations we have not seen.

If you've read this far and Fixed Asset Pro looks like the right fit, the next step is straightforward.

Add to Cart at moneysoft.com. Or call us at 800-966-7797 — we would rather answer your question now than have you wonder about it later. Schedule a consultation at moneysoft.com.